

**NOTICE  
ON RESULTS OF THE SECURITIES ISSUE**

***METALLENERGOMONTAZH Limited Liability Company***

(full name of the issuer)

***documentary non-convertible interest-bearing bonds payable to bearer subject to mandatory centralized safekeeping of series 01 with the nominal value of One thousand (1,000) rubles each and the total nominal value of Five billion (5,000,000,000) rubles, with a maturity on the one thousand eight hundred twentieth (1,820th) day from the commencement date of placement of the bonds of series 01, with the possibility of early redemption at owners' request, placed under public offering in the amount of Five million (5,000,000) bonds (out of Five million (5,000,000) securities to be placed under the registered resolution on the securities issue)***

(type, category, series, form and other identification attributes of the securities, maturity date, nominal value (if any), number of the securities to be placed in accordance with the registered resolution authorising the issue (additional issue), and the number of actually placed securities, method of placement)

The state registration number of the securities issue (additional issue)

4 - 0 1 - 3 6 4 7 0 - R -

Date of the state registration of the securities issue (additional issue):

“ 2 ” April 20 15 .

Approved by the decision \_\_\_\_\_ of Director General \_\_\_\_\_,  
(management body of the issuer that approves the notice on the results  
of the securities issue)

accepted “ 26 ” May 20 15 , minutes (order) dated “ 26 ” May 20 15 .  
No  
. 2605/15 .

Location of the Issuer, contact phone numbers: **6 Barvikhinskaya St., Moscow, 121596**  
(location of the issuer)

**premises I, room 7, +7 (926) 023-98-52**  
and contact phone numbers of the issuer with the international code)

Position of the Head of the Issuer

“ 26 ” May 20 15 .

signature

L. S.

P. V. Supereka

Full name

1. Type and category of the securities

Type of the securities: *bonds payable to bearer*

Series: *01*

Identification attributes of the securities to be placed: *Documentary non-convertible interest-bearing bonds payable to bearer subject to mandatory centralized safekeeping of series 01 and callable at the owners' request (hereinafter collectively referred to as the "Bonds" and individually as the "Bond" or the "Bond of the Issue").*

2. Form of the securities: *Documentary*

3. Method of the securities placement:  
*public offering*

4. Actual date of securities placement:

The date of the actual commencement of securities placement (the date of concluding the first security (securities) alienation agreement): *14.5.2015*

The date of the actual completion of securities placement (the date of entering the last record on the current account (securities account) of an acquirer of securities or the date of transfer of the last security certificate to an acquirer): *14.5.2015*

*In accordance with Articles 40 and 41 of the Federal Law On Joint-Stock Companies no preferential right to acquire securities has been granted.  
The Bonds were not issued in tranches.*

5. Nominal value of each security of the issue (additional issue)

Nominal value of a security of the issue (rub.) *1,000*

6. The quantity of placed securities (pieces):

The quantity of actually placed securities (pieces): *5,000,000*

The quantity of actually placed securities paid in cash (pieces): *5,000,000*

The quantity of actually placed securities paid for by other property (pieces): *0*

The quantity of actually placed securities during the process of exercising the preferential right to acquire thereof:  
*0*

*In accordance with Articles 40 and 41 of the Federal Law On Joint-Stock Companies no preferential right to acquire securities has been granted.*

7. The price (prices) of security placement:

<i>Placement price, rub.</i>	<i>The quantity of securities placed at the said price, pcs</i>
<i>1,000</i>	<i>5,000,000</i>

8. The total volume of receipts for placed securities:

a) the total amount (value) of the property in rubles (including cash in rubles, the amount of foreign currency at the exchange rate of the Central Bank of the Russian Federation as at the moment of payment, and the value of other property (tangible and intangible assets) provided as payment for placed securities: **5,000,000,000**

b) the amount of cash in rubles provided as payment for placed securities: **5,000,000,000**

c) the amount of foreign currency in rubles at the exchange rate of the Central Bank of the Russian Federation as at the moment of payment (crediting to a bank account of the Issuer or an intermediary) provided as payment for placed securities: **0**

d) the value of other property (tangible and intangible assets) in rubles provided as payment for placed securities: **0**

9. The share of placed and non-placed securities of the issue (additional issue):

The share of placed and non-placed securities of the issue (additional issue) as a percentage of the total amount of securities of the issue: **100%**

The share of non-placed securities of the issue (additional issue) as a percentage of the total amount of securities of the issue: **0%**

10. Major transactions of the Issuer, as well as transactions with the Issuer as an interested party made during the placement of securities:

Category of a transaction: **major transaction**

The contract date: **14.5.2015**

Surname, name, and patronymic of an individual or full and short names (name for a non-profit organization) and registered office of a legal entity - the first owner of securities placed under a transaction: **ZAPARDIEL TRADING LIMITED, Kennedy 12, KENNEDY BUSINESS CENTRE, Floor 2, 1087, Nicosia, Cyprus**

Number of securities placed under the transaction: **250,000 pcs.**

The information on transaction approval by the authorized management body of the Issuer (name of the management body, date of holding the management body meeting at which the resolution on approval was made, the date and number of the minutes of the management body meeting): **The resolution of the sole member dated 14.5.2015 (Resolution No. 7 dated 14.5.2015).**

Transaction category: **major transaction**

The contract date: **14.5.2015**

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Transaction category: ***major transaction***

The contract date: ***14.5.2015***

Surname, name, and patronymic of an individual or full and short names (name for a non-profit organization) and registered office of a legal entity - the first owner of securities placed under a transaction:

**ZAPARDIEL TRADING LIMITED, Kennedy 12, KENNEDY BUSINESS CENTRE, Floor 2, 1087, Nicosia, Cyprus**

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The contract date: *14.5.2015*

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Number of securities placed under the transaction: **250,000 pcs.**

The information on transaction approval by the authorized management body of the Issuer (name of the management body, date of holding the management body meeting at which the resolution on approval was made, the date and number of the minutes of the management body meeting): *The resolution of the sole member dated 14.5.2015 (Resolution No. 7 dated 14.5.2015).*

Transaction category: *major transaction*

The contract date: *14.5.2015*

Surname, name, and patronymic of an individual or full and short names (name for a non-profit organization) and registered office of a legal entity - the first owner of securities placed under a transaction: **ZAPARDIEL TRADING LIMITED, Kennedy 12, KENNEDY BUSINESS CENTRE, Floor 2, 1087, Nicosia, Cyprus**

Number of securities placed under the transaction: **4,000 pcs.**

The information on transaction approval by the authorized management body of the Issuer (name of the management body, date of holding the management body meeting at which the resolution on approval was made, the date and number of the minutes of the management body meeting): *The resolution of the sole member dated 14.5.2015 (Resolution No. 7 dated 14.5.2015).*

Transaction category: *major transaction*

The contract date: *14.5.2015*

Surname, name, and patronymic of an individual or full and short names (name for a non-profit organization) and registered office of a legal entity - the first owner of securities placed under a transaction: **TTB Invest Production Limited Liability Company, TTB Invest Production LLC, 23 Osennyaya St., premises 1, room 16, Moscow, 121609.**

Number of securities placed under the transaction: **250,000 pcs.**

The information on transaction approval by the authorized management body of the Issuer (name of the management body, date of holding the management body meeting at which the resolution on approval was made, the date and number of the minutes of the management body meeting): *The resolution of the sole member dated 14.5.2015 (Resolution No. 7 dated 14.5.2015).*

Transaction category: *major transaction*

The contract date: *14.5.2015*

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Number of securities placed under the transaction: **250,000 pcs.**

The information on transaction approval by the authorized management body of the Issuer (name of the management body, date of holding the management body meeting at which the resolution on approval was made, the date and number of the minutes of the management body meeting): ***The resolution of the sole member dated 14.5.2015 (Resolution No. 7 dated 14.5.2015).***

Transaction category: ***major transaction***

The contract date: ***14.5.2015***

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Number of securities placed under the transaction: **250,000 pcs.**

The information on transaction approval by the authorized management body of the Issuer (name of the management body, date of holding the management body meeting at which the resolution on approval was made, the date and number of the minutes of the management body meeting): ***The resolution of the sole member dated 14.5.2015 (Resolution No. 7 dated 14.5.2015).***

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Number of securities placed under the transaction: **250,000 pcs.**

The information on transaction approval by the authorized management body of the Issuer (name of the management body, date of holding the management body meeting at which the resolution on approval was made, the date and number of the minutes of the management body meeting): ***The resolution of the sole member dated 14.5.2015 (Resolution No. 7 dated 14.5.2015).***

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The contract date: ***14.5.2015***

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Number of securities placed under the transaction: **250,000 pcs.**

The information on transaction approval by the authorized management body of the Issuer (name of the management body, date of holding the management body meeting at which the resolution on approval was made, the date and number of the minutes of the management body meeting): ***The resolution of the sole member dated 14.5.2015 (Resolution No. 7 dated 14.5.2015).***

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The contract date: ***14.5.2015***

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Number of securities placed under the transaction: **250,000 pcs.**

The information on transaction approval by the authorized management body of the Issuer (name of the management body, date of holding the management body meeting at which the resolution on approval was made, the date and number of the minutes of the management body meeting): ***The resolution of the sole member dated 14.5.2015 (Resolution No. 7 dated 14.5.2015).***

Transaction category: *major transaction*

The contract date: *14.5.2015*

Surname, name, and patronymic of an individual or full and short names (name for a non-profit organization) and registered office of a legal entity - the first owner of securities placed under a transaction: **TTB Invest Production Limited Liability Company, TTB Invest Production LLC, 23 Osennyaya St., premises 1, room 16, Moscow, 121609.**

Number of securities placed under the transaction: **250,000 pcs.**

The information on transaction approval by the authorized management body of the Issuer (name of the management body, date of holding the management body meeting at which the resolution on approval was made, the date and number of the minutes of the management body meeting): *The resolution of the sole member dated 14.5.2015 (Resolution No. 7 dated 14.5.2015).*

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Number of securities placed under the transaction: **250,000 pcs.**

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Transaction category: *major transaction*

The contract date: *14.5.2015*

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Number of securities placed under the transaction: **250,000 pcs.**

The information on transaction approval by the authorized management body of the Issuer (name of the management body, date of holding the management body meeting at which the resolution on approval was made, the date and number of the minutes of the management body meeting): *The resolution of the sole member dated 14.5.2015 (Resolution No. 7 dated 14.5.2015).*

Transaction category: *major transaction*

The contract date: *14.5.2015*

Surname, name, and patronymic of an individual or full and short names (name for a non-profit organization) and registered office of a legal entity - the first owner of securities placed under a transaction: **TTB Invest Production Limited Liability Company, TTB Invest Production LLC, 23 Osennyaya St., premises 1, room 16, Moscow, 121609.**

Number of securities placed under the transaction: **246,000 pcs.**

The information on transaction approval by the authorized management body of the Issuer (name of the management body, date of holding the management body meeting at which the resolution on approval was made, the date and number of the minutes of the management body meeting): *The resolution of the sole member dated 14.5.2015 (Resolution No. 7 dated 14.5.2015).*

*No interested party transactions subject to approval under the federal laws were made.*

11. The information on the persons registered in the Issuer's register of shareholders:  
*The Issuer is not a joint-stock company.*

12. The information on persons who are members of the Issuer's management bodies:  
*The Issuer is not a joint-stock company.*

13. The information on admission of the placed securities to the organized trading:

Full and short corporate names, the location of the stock exchange that admitted the placed securities of the Issuer to the organized trading (that listed the placed securities of the Issuer):

Full corporate name: *The Closed joint-stock company "MICEX Stock Exchange"*

Short corporate name: *CJSC "MICEX Stock Exchange"*

Location: *13 Bolshoy Kislovsky Lane, Moscow, 125009*

The date of admission to the organized trading (listing) of the placed securities of the Issuer (the date when an authorized body of the exchange made a decision to admit to the organized trading (listing) the placed securities of the Issuer): **23.4.2015**

***The Bonds are not listed.***